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CEPE urges member states to reject TiO₂ antidumping duties

Tariffs on Chinese imports will hurt the competitiveness of EU paint industry

CEPE is urging member states to reject a European Commission (EC) proposal to impose antidumping duties on imports of titanium dioxide (TiO₂) from China. TiO₂ is a core raw material for coatings makers accounting for up to 40% of the raw materials cost and 20% of the cost of the finished product. The duties threaten the viability of the €33 billion/year EU paints sector, which employs over 150,000 people.

In July 2024, the EC imposed provisional duties on Chinese TiO₂ imports, for six months and members states will vote on the latest proposal next week.

"Should the member states confirm the proposal, it will heavily impact the paints sector, one of the largest users of TiO2," said Christel Davidson, Managing Director of CEPE. "The commission is demonstrating a short-term approach to EU competitiveness. We fear that the impact of these duties on the paints sector, especially to small companies and related industries such as the construction sector will outweigh any short-term relief for European manufacturers of TiO2.

"European TiO₂ suppliers are currently unable to meet the EU industry's demand and imports from China are thus hard to substitute" Davidson said. "One likely consequence is that paint manufacturers in the EU will find themselves at a competitive disadvantage compared to manufacturers in other parts of the world, who can continue sourcing TiO₂ from China at lower prices and sell their paints on the EU market."

CEPE is also concerned about the broader implications for EU manufacturers that export their products outside Europe. The rise in production costs will make EU-based companies less competitive on the global stage, reducing exports and threatening the market position of European manufacturers.

"Overall, investment in the EU paints sector is expected to become less attractive, which will have a direct impact on European suppliers of TiO₂," Davidson said. "This would be an unfortunate outcome for a measure meant to shield Europeans from unfair foreign competition. We hope that Member States will closely analyse the situation and vote against the decision of the EC to impose these duties when they meet next week."

CEPE, The European Council of the Paint, Printing Ink, and Artist's Colours Industry represents the interests of Paint, Printing Ink, and Artist's Colours manufacturers in Europe. As the voice of the sector to the European Union, we discuss with all stakeholder to improve the framework conditions in Europe. We support policy making based on science that leads to a more competitive, healthier, and sustainable future.

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¹ Commission Implementing Regulation (EU) 2024/1923 of 10 July 2024 imposing a provisional anti-dumping duty on imports of titanium dioxide originating in the People's Republic of China. https://eur-lex.europa.eu/eli/reg_impl/2024/1923